



**U.S. Department of Justice**

*United States Attorney  
Northern District of California*

*Ronald V. Dellums Federal Building  
1301 Clay Street, Suite 340S  
Oakland, California 94612-5217*

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June 3, 2008

Honorable D. Lowell Jensen  
United States District Court  
1301 Clay Street, Courtroom #1  
Oakland, CA 94612

**Re: United States v. Jay L. Miller, CR 07-00638 DLJ**

Dear Judge Jensen:

On March 7, 2008, defendant Jay Miller was sentenced on his plea of guilty to a one-count information charging the violation of 18 U.S.C. § 2314, interstate transportation of stolen goods. The sentence included a restitution order, requiring the defendant to pay restitution in the amount of \$10,295.00 with \$1,063.00 seized from the defendant upon his arrest to go toward payment of the restitution. The Court deferred the determination of restitution for 90 days from the March 7, 2008 sentencing date allowing for a submission to the Court regarding the additional cost to replace the card catalog program.


The sentence was consistent with the terms of the written plea agreement. In the plea agreement, the defendant admitted he stole hundreds of rare and antique books from the estate of the late William Ernest Hocking in Madison, New Hampshire along with the card catalogue which documented the extensive collection of books. Plea Agreement at ¶ 2. The defendant agreed to pay restitution in an amount of at least \$10,295 for the costs of the missing stolen books that were not returned, and agreed to pay the cost to re-catalogue the books, up to an additional \$10,000, for fees incurred within 90 days of sentencing. Plea Agreement at ¶ 8.

Since the date of sentencing, and prior to the 90-day period, the victims have submitted an estimate of \$50,015.00 for the costs of replacing the catalogue for the Hocking library. The estimate was submitted by Dr. Candy Schwartz, Graduate School of Library and Information Sources, Simmons College, Boston, Massachusetts. Dr. Schwartz's estimate and curriculum vitae are attached. Although the victims have yet to replace the stolen card catalogue, it is appropriate for the Court to order restitution for future costs when the costs relate to losses sustained due to the defendant's criminal acts. *United States v. Laney*, 189 F.3d 954, 966-67 (9th Cir. 1999) (district court may order restitution for the future counseling of a sexual abuse victim even though the cost of counseling have not been incurred).

Although the victims have substantiated that the cost to re-create the missing card catalogue stolen by the defendant will far exceed \$10,000, because the plea agreement limits the payment of restitution for this loss to no more than \$10,000, the government respectfully requests that the Court amend the Judgment and Commitment Order to reflect an additional restitution payment of \$10,000 to the Estate of William Hocking, c/o Penelope Hocking, 124 Moss Street, Victoria, British Colombia, Canada, to replace the stolen card catalogue.

Very truly yours,

JOSEPH P. RUSSONIELLO  
United States Attorney

  
STEPHEN G. CORRIGAN  
Assistant United States Attorney

Enclosures

cc: Charles Mabie, Probation Officer  
Joyce Leavitt, Assistant Federal Public Defendant



## Memorandum

From: Candy Schwartz, Ph.D.  
 Graduate School of Library & Information Science  
 Simmons College, Boston, MA

To: Jillian Farwell

Re: Costs of recreating the catalogue for the Library of WE Hocking

## Collection:

Pre-1900 items or items not in English ca. 1400  
 Remaining ca. 3600  
 Total: ca. 5000

## Desired outcome:

Shelflist/inventory. That is, one "card" per item, with sufficient bibliographic details to serve as an inventory and location device. Notes should also include elements which add value to items or otherwise indicate their uniqueness (signed items, rare items).

Costs (all figures are approximate)

Category	Item	Cost per unit	Total
Personnel	Person knowledgeable about recording bibliographic metadata correctly and completely. Should have some knowledge of French and German, should be familiar with WorldCat and Library of Congress catalogues and authority files. A master's student in library and information science who has completed the advanced course in descriptive cataloguing would be appropriate.	\$15/hr* Pre-1900: \$21,000 Post-1900 \$27,000	\$48,000.00
	The employee would do research to select card creation software.	\$15/hr*	\$15.00
	Consultant time preparing this cost projection	\$100/hr	\$100.00
Materials	A workstation providing word processing, printer, and and access to the Internet	assumed to be available	
	Card printing software	\$100	\$100.00
	Printer index card stock sufficient to print 10,000 cards (most information would take two cards)	\$27 for 150 cards (Staples)	\$1,800.00
Total			\$50,015.00

\* Assuming that the 3600, post-1900, English books are not rare, each of those would take approximately 30 minutes to catalogue. The remaining would take an average of one hour each.

A handwritten signature in black ink, reading "Candy Schwartz". The signature is written in a cursive, flowing style with a large, stylized 'C' and 'S'.

Candy Schwartz, Professor

Enclosures: CV

## CAROLYN SUSAN (CANDY) SCHWARTZ

GSLIS, Simmons College, 300 The Fenway, Boston, MA 02115-5898  
Voice: 617-521-2849, Fax: 617-521-3192, Skype: candyschwartz  
<[candy.schwartz@simmons.edu](mailto:candy.schwartz@simmons.edu)><<http://web.simmons.edu/~schwartz/>>

### EMPLOYMENT

- 1980-** Professor and Coordinator of Doctoral Studies  
Graduate School of Library and Information Science  
Simmons College, Boston, MA  
Current teaching areas: subject analysis, bibliographic organization, digital libraries.
- 1977-1979** Instructor (cataloguing, indexing), School of Information Studies  
Syracuse University, Syracuse, NY
- 1974-1977** Cataloguing Librarian, Concordia University, Montreal, Quebec
- 1973-1976** Graduate School of Library Science, McGill University, Montreal, Quebec  
Teaching Assistant/Research Assistant (cataloguing, indexing)  
Library Assistant (Library Science).

### EDUCATION

- 1986** School of Information Studies, Syracuse University. PhD in information transfer
- 1974** Graduate School of Library Science, McGill University. Master of library science
- 1969** McGill University. Bachelor of arts in linguistics, with honours

### TEACHING ACTIVITIES: Simmons College

#### GSLIS Continuing Education Institutes

- Director, *Classification, Taxonomy, Ontology*, April 16, 2005
- Director, *Dublin Core*, October 27, 2001.
- Director, *Digital Libraries*, July 15, 2000; November 14, 1998.
- Director, *Metadata*, October 16, 1998; July 27, 1998; April 4, 1998.
- Director, *Push and Pull on the World Wide Web*, September 27, 1997.
- Director, *Reference and the World Wide Web*, July 11, 1997.
- Director, *WWW Application Development*, April 17, 1996; October 19, 1995.
- Co-Director, *Micro-Based Technical Services*, March 21, 1987.
- Director, *Indexing Concepts and Techniques*, April 12, 1986.
- Co-Director, *Implementing and Administering Online Services*, March 20, 1985.
- Director, *Information Control in the Online Age*, October 15, 1983.
- Faculty, *Microcomputers in Libraries*, November 6-7, 1981.
- Director, *Bibliographic Control in the 80s*, October 2-3, 1981.
- Faculty, *Online Database Searching*, 1980-1983.

#### Simmons Institute for Leadership and Change

- Women on the Web* [with Tracey Leger-Hornby]. March 25, 1996.

### TEACHING ACTIVITIES: Elsewhere

#### Can Tho University, Vietnam

- Development of LIS courses LIM-211 (Knowledge Organisation and Structures) and LIM-224 (Bibliographic Description), 2005-2007.

#### Educating Iraqi Librarians and Archivists, Simmons College GSLIS

- Development of NEH-funded LIS courses in information organization and digital libraries, 2005.

#### Special Libraries Association, Southwest Region

- Finding the right stuff: Using and evaluating internet search engines*, Albuquerque NM, October 30, 1996.

**American Society for Information Science, Professional Development Program**

*Finding the right stuff: Using and evaluating internet search engines*, Orlando FL, May 16, 1998;  
Washington DC, November 1, 1997; Baltimore MD, October 19, 1996.

**Hong Kong Institute of Science and Technology, Kowloon**

Seminars on *Cataloguing, indexing, records management, associative retrieval, search engines*, March 5-7, 1996.

**Massachusetts Board of Library Commissioners, Science Reference Institute**

Co-Director, *Phase II, Electronic science reference*, March 18-19, March 25-26, 1994.

**Department of Library Science, Srinakharinwirot University, Bangkok, Thailand**

Seminars on *Modern information systems in libraries*, August 4-6, 1993.

**Department of Library Science, Chulalongkorn University, Bangkok, Thailand**

Seminars on *Modern information systems in libraries*, August 9-11, 1993.

**Department of Library Science, Chiang Mai University, Chiang Mai, Thailand**

Seminars on *Modern information systems in libraries*, August 16-20, 1993.

**AJ Seminars (held in Boston MA),**

*Indexing*, 1987-1995, *Thesaurus construction*, 1986-1994.

**Graduate Library School, University of Arizona, Tucson AZ**

*Management of non-traditional library materials* (course), May 21-25, 1990.

**Graduate School of Library Science, McGill University, Montreal, Quebec**

*Seminar on information storage and retrieval*, Summer 1984, Summer 1985.

*Seminar on AACR2 and subject access*, Spring 1980.

*Seminars on cataloguing and classification*, Summer 1979, Summer 1981.

*Organization of materials* (course), Fall 1979.

**Dalhousie University, Halifax, Nova Scotia**

*Seminar on advances in information handling*, March 21-25, 1983.

**PROFESSIONAL ACTIVITIES: Standing Committees And Offices**

**American Society for Information Science & Technology (ASIS&T)**

*National Leadership*

President, 1998-99 (Immediate Past President, 1999-2000; President-Elect, 1997-98)

Director-at-Large, 1989-92; Executive Committee, 1991-92, 1997-2000; Board of Advisors, 2002-06

*Other National Offices*

*Journal of ASIST* Editor Selection Committee, 2007-08

Planning Committee for 2007 Annual Meeting, 2006-07

Task Force on Publications, 2003-06

Chapter Assembly Representative for Student Chapters, 1982-84, 2001-02, 2004-06

Award of Merit Jury (Chair, 04-05), 2003-05

Outstanding Information Science Teacher of the Year Jury (Chair), 1995-96, 1997-98

Research Award Jury, 1996-97

Education Committee, 1985-88, 1995-96, 1997-99

Membership Committee (Chair), 1992-94

Committee on Inter-Society Cooperation, 1990-92

Conferences & Meetings Committee, 1989-92

Research Committee, 1989-91

Marketing Committee, 1987-89

Chapter Assembly Advisor, 1987-89

Nominations Committee (national officers), 1984-85

Chapter of the Year Award Jury, 1984-85

Doctoral Dissertation Jury, 1985-86

Liaison to American Society of Indexers, 1982-84

*Journal of ASIS* Paper of the Year Jury, 1981-82.

*Special Interest Group/Education for Information Science*

Chair, 2005-06; ICabinet Representative, 1985-86.

*Special Interest Group/Classification Research*

Cabinet Representative, 1993, 1982-84; Chair, 1981-83; Newsletter Editor, 1980-81, 1983.

*New England Chapter*

Chair, 1983-1984; Nominations Committee 1981-82, 1990-91 (Chair); Directory Editor, 1986-87; Membership & Publicity Committee (Chair), 1984-87; Chapter Assembly Representative, 1982-86; Newsletter Editor, 1982-84

*Simmons College Student Chapter*, Faculty Advisor, 1982-87, 1990-95, 1998-2006.

**Massachusetts Board of Library Commissioners**, *Task Force for Special Collections*, 1995-1997.

**Documentation Abstracts, Inc.**, *Board of Directors*, 1988-94.

President, 1991-94; Vice-President, 1990-91.

**Information Science Thesaurus**, *Advisory Board*, 1992-95.

**The French Library in Boston**, *Collège de conseillers*, 1991-94; *Library Advisory Board*, 1991-94.

**Beta Phi Mu**, *Beta Beta Chapter*, Faculty Advisor, 1988-89.

**Association for Library and Information Science Education (ALISE)**

Research Grant Award Select Subcommittee, 1997-1998; Representative to Board of Directors of Documentation Abstracts, Inc., 1988-94; Tellers Committee, 1985-86.

**Association of Records Managers and Administrators (ARMA)**, *Boston Chapter*, Education Committee, 1987-90.

**New England Microcomputer Users Group (NEMICRO)**, Newsletter Editor, 1983-86.

**American Society of Indexers (ASI)**, Liaison to ASIS, 1982-84.

**Special Libraries Association (SLA)**

*Boston Chapter*, Science and Technology Chair, 1982-84; Program Committee, 1981-84.

*Montreal Chapter*, Publicity Chair, 1975-78.

**PROFESSIONAL ACTIVITIES: Manuscript reviewing**

*Journal of the American Society for Information Science and Technology*, ongoing.

*Annual Review of Information Science and Technology*, 2007.

Springer Verlag, 2007.

MIT Press, 1999.

Bostonian Society, 1996

Bedford Books of St. Martin's Press, 1990, 1994.

G.K. Hall & Company, 1990.

Harper and Shuman Inc., 1986

**PROFESSIONAL ACTIVITIES: Other**

Member, Planning Committee, IT for Archivists, Simmons College and Yale University, 2002-2003.

Member, Technical Program Committee, ASIS Annual Meeting, 1997.

Member, Award Jury, Documentation Abstracts Inc. Research Grant, 1995.

Member, Planning Committee, *It's only natural, or is it*, New England ASIS, New England Online Users Group, Cambridge, MA, December 1, 1994.

Coordinator, *Virtuous reality: Planning and running a successful session at ASIS*, ASIS Annual Meeting, Columbus, OH, October 25, 1993.

Chair, Technical Program Committee, ASIS Annual Meeting, Washington DC, 1991.

Co-Coordinator, *Adaptive technologies and the physically challenged*, Simmons College, Boston MA, July 26, 1990.

Chair, Local Arrangements, *12<sup>th</sup> International Conference on Research and Development in Information Retrieval (SIGIR '89)*, Cambridge MA, June 25-28, 1989.

Chair, Technical Program Committee, *50<sup>th</sup> Anniversary ASIS Annual Meeting*, Boston, MA, October 4-8, 1987.

Coordinator, *Optical disc technology in the library and information science curriculum* [panel], ASIS MidYear Meeting, Cincinnati OH, May 18, 1987.

Member, Planning Committee, *Gutenberg 9-5*, Boston Chapter SLA, New England ASIS & New England Online Users Group, Boston, MA, April 2, 1987.



Chair, Planning Committee, *Gutenberg II*, Boston Chapter SLA, New England ASIS, & New England Online Users Group, Boston, MA, March 21, 1986.

Coordinator, *Preconference institute on PRECIS*, ASIS Annual Meeting, Las Vegas NV, October 19, 1985.

Chair, Planning Committee, *Gutenberg goes to bits*, Boston Chapter SLA, New England ASIS, & New England Online Users Group, Cambridge MA, March 22, 1985.

Coordinator, *Educating the employer* [panel] and *Classification research forum* [panel], ASIS Annual Meeting, Philadelphia PA, October 22, 1984.

Chair, Planning Committee, *Friendliness, where will it end?*, New England ASIS, Cambridge MA, June 19, 1984.

Chair, Planning Committee, *Microcomputers and small libraries*, Boston Chapter SLA, Waltham, MA, December 8, 1983.

Coordinator, *Careers in information science* [panel], ASIS Annual Meeting, Crystal City, VA, October 4, 1983.

Coordinator, *Cost-effectiveness of controlled vocabularies* [panel], ASIS Annual Meeting, Crystal City VA, October 4, 1983.

Coordinator, *Classification in the online environment* [panel], ASIS MidYear Meeting, Lexington KY, May 23, 1983.

Chair, Planning Committee, *Medical information systems seminar* [panel], New England ASIS, Boston MA, May 11, 1983.

Chair, Planning Committee, *Technology update* [panel], Boston Chapter SLA, Nashua NH, April 27, 1983.

Coordinator, *Subject access to numeric databases* [panel], ASIS Annual Meeting, Columbus, OH, October 18, 1982.

Chair, Planning Committee, *Word processing systems and management seminar* [panel], Boston Chapter SLA, Boston MA, February 6, 1982.

Coordinator, *Classification research forum* [panel], ASIS Annual Meeting, Washington DC, October 29, 1981.

Coordinator, *Information organization in the arts and humanities* [panel], ASIS Annual Meeting, Washington DC, October 29, 1981.

Local coordinator, *PRECIS workshop*, Montreal Quebec, October 1976.

#### INVITED ADDRESSES AND PRESENTATIONS

*Web 2.0 and Simmons College* [talk], Simmons Leadership Council, Boston, MA, October 27, 2007.

*Teaching what we do by doing what we do* [panel], ASIST Annual Meeting, Milwaukee, WI, October 22, 2007.

*Do we need a second life* [talk and tour, with Megan Fox], New England ASIS&T, Boston, MA, October 17, 2007.

*Get a (second) life* [talk, with Megan Fox], New England Library Association, Sturbridge, MA, October 16, 2007.

*Getting a second life* [talk, with Megan Fox], Massachusetts Library Association, Sturbridge, MA, May 4, 2007.

*E-portfolios for leadership competency assessment* [poster with Caryn Anderson], Faculty Showcase: Partners in Learning, Simmons College, Boston, MA, April 24, 2007.

*Wikis and blogs: Multipurpose tools for teaching and learning* [poster with Caryn Anderson and Sergio Chaparro-Univazo], Faculty Showcase: Partners in Learning, Simmons College, Boston, MA, April 24, 2007.

*Libraries and the digital revolution* [radio interview], Commonwealth Journal, WUMB-FM, January 28, 2007.

*What has Google done to my library school* [talk], Central Massachusetts Regional Library System (CMRLS), Worcester, MA, November 14, 2006.

*What has Google done to my library school* [talk], Simmons College Alumnae Association, South Hadley, MA, July 22, 2006.

*What has Google done to my library* [talk], College For a Day, Hyannis, MA, April 26, 2006.

*Use of markup languages* [workshop], Society of American Archivists IT Course, Boston, MA, November 6, 2004.

*Subject analysis in a day* [workshop], Indexing Staff Workshop, EBSCO Industries, Ipswich, MA, January 7, 2004.

*Use of markup languages* [workshop], IT for Archivists, Boston, MA, November 22, 2003.



- Descriptive primer: Metadata* [talk], New England Archivists Spring 2003 Meeting, Boston, MA, April 12, 2003.
- Trends in search engines: What you need to know* [talk], CALI: Annual Conference for Law School Computing, NELLCO Sponsored Session, Boston, MA, June 21, 2001.
- Dublin Core: History and applications* [talk], Metadata and CORC: Organizing the World of Online Resources, NELINET, Worcester, MA, November 6, 2000.
- Thesaurus workshop* [one-day workshop], USGS Gateway to the Earth Project, Reston, VA, October 16, 2000.
- E-texts: E-merged and e-merging* [talk], New England Library Association Annual Conference, Worcester, MA, October 2, 2000.
- Hybrid libraries: E-what?* [keynote address], HELIN Consortium Annual Meeting, Kingston, RI, January 6, 2000.
- Metadata, the Dublin Core, and SGML/XML* [talk], New Hampshire Libraries Conference, Manchester NH, May 10, 1999.
- Core competencies for academic public service librarians* [talk], Connecticut Library Association Annual Conference, Cromwell CT, April 7, 1999.
- Searching questions: Using Internet search engines* [talk], Government on the 'Net '98, Ottawa, Ontario, April 22, 1998.
- The Web and the academic librarian* [workshop], Brandeis University Libraries, Waltham MA, February 5, 1998.
- Search engines and Evaluation of Web resources* [talks], Reference and the World Wide Web, New England Chapter, Association of College and Research Libraries, Boston MA, November 18, 1997.
- Search engines: Compasses in cyberspace* [talk], Maine Libraries Conference, Bangor ME, May 19, 1997.
- Defining search engines for the Web* [talk], Vermont Library Conference, Burlington VT, May 15, 1997.
- Evaluating networked reference resources* [talk], Reference: Today's Priorities, Tomorrow's Promise, NELINET, Worcester MA, April 25, 1997.
- Reflections on our future* [panel member], ASIS Annual Meeting, Baltimore MD, October 23, 1996.
- Search engines for the Web* [talk], New England Library Association Annual Conference, Manchester, NH, October 7, 1996.
- Virtual libraries: The information professional and new technologies* [talk], Simmons College, Boston MA, April 1, 1996.
- Internet search engines* [talk], Association of Boston Law Librarians, Boston, MA, March 20, 1996.
- Finding the right stuff: Evaluating search engines* [talk], Evaluating the Quality of Information on the Internet, New England ASIS, Cambridge MA, September 6, 1995 (\*ASIS Chapter Event of the Year for 1995/1996).
- New approaches to information retrieval* [talk], New and Improved, or Just New?, NELINET Reference Technology Advisory Committee, Cambridge MA, April 7, 1995.
- CD-ROM evaluation, selection and trends* [talk], Merrimack InterLibrary Cooperative, Andover MA, November 4, 1994.
- Retrieval software 1994* [talk], Online/CD-ROM '94, San Francisco, CA, October 24, 1994.
- Partners in gopherspace: The next frontier* [panel moderator], Boston Chapter SLA and New England ASIS, Cambridge MA, March 1, 1994.
- Retrieval software: Trends in access software for CD-ROM and online databases* [talk], Online/CD-ROM '93, Washington DC, November 1, 1993.
- Subject access to slide collections* [talk], Canadian Visual Resources Curators' Annual Conference, Montreal, Quebec, May 11, 1992.
- Trends and prospects for the online searcher* [keynote address], New England Online Users Group Spring Meeting, Cambridge MA, April 15, 1992.
- Expanding the Web: Subject access to nonprint materials* [talk], Canadian Library Association Annual Conference, Montreal, Quebec, June 3, 1991.
- Workshop on Bitnet* [panel member], Beatley Library, Simmons College, Boston MA, April 12, 1991.
- Library services and the online campus gateway* [talk], MIT Public Service Librarians' Meeting, Cambridge MA, March 22, 1990.
- Professional organizations: Are they for you?—ASIS* [talk], Harvard University Librarians Professional Development Week, Cambridge MA, December 7, 1989.

*Subject access to non-traditional image and sound materials* [talk], Graduate School of Library and Information Science, McGill University, Montreal, November 24, 1989.

*Evolving definitions and scope of coverage* [talk], ASIS Annual Meeting, Washington DC, October 31, 1989.

*Research in user modelling* [panel moderator], ASIS Annual Meeting, Washington DC, November 2, 1989.

*How to set up a database: Special considerations* [talk], Boston Group of Government Librarians, Boston MA, December 2, 1987.

*Education for records management* [talk], Boston Chapter ARMA, Cambridge MA, November 19, 1987.

*Networks and general information management*, [talk] Conference on Academic Computing and Liberal Arts Colleges, Skidmore NY, June 12, 1987.

*Optical disc technology in the library and information science curriculum* [talk], ASIS MidYear Meeting, Cincinnati OH, May 19, 1987.

*New technology: Its impact on school library management* [talk], New England Teachers Conference, Sturbridge MA, April 23, 1987.

*Computer capabilities for synagogue libraries* [talk], New England Jewish Libraries Association, Boston MA, November 19, 1985.

*Indexing for small databases* [talk], Massachusetts Library Association Annual Conference, Sturbridge MA, May 6, 1985.

*Microcomputer software for collection control* [talk], New England Regional Association of Language Learning Laboratory Directors, Boston MA, April 12, 1985.

*Electronic publishing: Impact on libraries* [talk], Gutenberg Goes to Bits, Boston Chapter SLA, New England ASIS, New England Online Users Group, Cambridge MA, March 22, 1985.

*Are you ready for online services?* [talk], Massachusetts Association for Educational Media Annual Conference, Chicopee MA, November 5, 1984.

*Educating the employer* [panel moderator], ASIS Annual Meeting, Philadelphia PA, October 22, 1984.

*Ten years after: The current status and future prospects of PRECIS in North America and abroad* [talk]. ASIS Annual Meeting, Philadelphia PA, October 22, 1984.

*Information retrieval* [talk], The Challenge of Change: A Workshop, Worcester MA, June 22, 1984.

*Library education viewpoint on community networking* [talk], 15<sup>th</sup> Annual Simmons College GSLIS Alumni Day, Boston MA, May 23, 1984.

*NEMICRO: What is it? What can it do for you?* [talk], Massachusetts Library Association Annual Conference, Springfield MA, May 25, 1984.

*Careers in information science* [panel moderator], ASIS Annual Meeting, Crystal City VA, October 4, 1983.

*Post-retrieval automatic classification: A temporary solution* [talk]. ASIS Annual Meeting, Crystal City VA, October 4, 1983.

*Functions of a user group* [talk], New England Microcomputer Users Group Fall Meeting, Boston MA, September 24, 1983.

*Subject access to numeric databases* [panel member], ASIS Annual Meeting, Columbus OH, October 18, 1982.

*Indexing directions and trends* [talk], American Society of Indexers Annual Conference, New York NY, May 22, 1982.

*Joint Simmons College/New England ACRL meeting on Paperchase* [panel member], Boston MA, April 23, 1982.

*Automatic classification of retrieved sets in online database searching* [talk]. ASIS Annual Meeting, Washington DC, October 29, 1981.

*Seminar on future applications of computers in libraries* [panel member], Harvard University Librarians Meeting, Cambridge MA, April 3, 1980.

## GRANTS

Simmons College, Technology Resource Center Minigrant, *Second life@Simmons*, 2006-7 [with Megan Fox]

Institute of Museum and Library Services, Laura Bush 21st Century Librarian Program, *Ph.D. in managerial leadership in the information professions*, 2005-2008. [\$780,465, Co-principal Investigator]

Simmons College, Technology Resource Center Minigrant, *Preparing Simmons for PDA information delivery*, 2002 [with Megan Fox]

Simmons College, Emily Hollowell Research Grant, *Subject access to networked resources*, 1995

Simmons College, Emily Hollowell Research Grant, *Subject access to networked resources*, 1994

Simmons College, Emily Hollowell Research Grant, *Intelligent database software*, 1989  
Simmons College Fund for Research, *Subject access to audiovisual materials*, 1987-1989  
Council on Library Resources, Cooperative Research Grants Program, *Library services and the online campus gateway*, 1987-89  
Simmons College, Emily Hollowell Research Grant, *Subject access to audiovisual materials*, 1987-88  
Simmons College, Emily Hollowell Research Grant, *Post-retrieval clustering in online bibliographic databases*, 1982-83

#### **AWARDS & HONOURS**

American Society for Information Science, *Watson Davis Award*, 2000  
American Society for Information Science, New England Chapter, *Distinguished Contribution in Information Science Award*, 1998  
American Society for Information Science, *Outstanding Information Science Teacher of the Year*, 1994  
Syracuse University, *Fellow*, 1977-79  
Beta Phi Mu (honour society), *Invited Member*, 1974  
Special Libraries Association, Montreal Chapter, *Outstanding Student in Special Librarianship*, 1974  
McGill University, Graduate School of Library Science, *Highest Standing Throughout the MLS Program*, 1972-74  
McGill University, *Scholar*, 1964-65, 1967-68  
Consolidated Bathurst Limited, *Scholar*, 1967-68

#### **CONSULTING**

Endeca, 2004  
EBSCO Information Services, 2004.  
ChoiceStream (formerly SageHill Partners), 2001-2002  
United States Geological Survey, Gateway to the Earth Project, 1993-94; 2000-2002  
FactCity, Inc. 1999-2001  
SilverPlatter, Inc., 1999-2000  
America Online, Inc., 1998-1999  
Boston Womens Health Book Collective, 1990, 1996  
Ablex Publishing Corporation, 1995  
JAI Press, 1995  
National Center for Death Education, 1992-94  
American Sleep Disorders Foundation, 1989  
Museum of American Textile History, 1989  
EBSCO/Magazine Articles Summaries Inc., 1988-90  
BBN Software Inc., 1986 and 1989  
Northeast Archives of Folklore and Oral History, University of Maine, 1988  
Hitchcock Center for the Environment, 1987  
Digital Equipment Corporation, 1986  
Cullinet Database Systems, 1986  
Apollo Computer Inc., 1984  
Information Sources Ltd. (Ireland), 1982-84  
CDB Enterprises Inc., 1979  
FLEXIS Instructional Development Program, 1978  
Concordia Universities Art Index Project (Canada), 1976

#### **MEMBERSHIPS**

American Society for Information Science & Technology (ASIS&T); Association for Computing Machinery (ACM); Association for Library & Information Science Education (ALISE); Beta Phi Mu

#### **LANGUAGES**

Conversational and written French; basic spoken and written German; familiarity with Spanish, Russian, and Latin; some Italian and Portuguese

# **PUBLICATIONS: Monographs**

- (2006). (Ed.). *Revisiting outcomes assessment in higher education* [with P. Hernon & R. Dugan]. Westport, CT: Libraries Unlimited.
- (2000). *Sorting out the Web: Approaches to subject access*. Norwood, NJ: Ablex.
- (1997). (Ed.). *Proceedings of the 60<sup>th</sup> ASIS annual meeting* [with M. Rorvig]. Medford, NJ: Information Today.
- (1995). (Ed.). 20 Years of SIG/CON. *Journal of the American Society for Information Science*, 46 (0).
- (1992). *Records management and the library* [with P. Hernon]. Norwood, NJ: Ablex.
- (1989). *Library services and the online campus gateway* [with R. Hines]. Washington, DC: Council on Library Resources.
- (1987). *NEASIS directory*. Boston, New England Chapter of ASIS.
- (1986). *A study of the application of post-retrieval clustering in online bibliographic databases*. Unpublished doctoral dissertation. School of Information Studies, Syracuse University.

# **PUBLICATIONS: Journal editorial positions**

- Library & Information Science Research* (peer-reviewed), Co-Editor, 1993- .
- CD-ROM Professional*, Editorial Advisory Board, 1990-1994.
- Journal of the American Society for Information Science* (per-reviewed), Board of Editors, 1982-86.

# **PUBLICATIONS: Journal articles, book chapters**

- (2008). Reflections on a new PhD program: Thoughts of interest to the profession [with P. Hernon]. To appear in *Journal of Academic Librarianship*, 34.
- (2007). "Thesaurus/Indexing" article in *Library Trends* festschrift in honour of F. W. Lancaster. Invited paper in preparation.
- (2006). Managerial leadership as an area of doctoral study [with P. Hernon & C. Anderson]. In P. Hernon & N. Rossiter (Eds.), *Making a difference: Leadership and academic libraries* (pp. 229-250). Westport, CT: Libraries Unlimited.
- (2006). Leadership: A unique focus [with P. Hernon]. *The Journal of Academic Librarianship*, 32, 1-2.
- (2006). Managing electronic portfolios. In P. Hernon, R. Dugan, & C. Schwartz (Eds.), *Revisiting outcomes assessment in higher education* (pp. 151-163). Westport, CT: Libraries Unlimited.
- (2006). Applying student learning outcomes to an educational program [with P. Hernon]. In P. Hernon, R. Dugan, & C. Schwartz (Eds.), *Revisiting outcomes assessment in higher education* (pp. 181-198). Westport, CT: Libraries Unlimited.
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*Candy@*. <http://web.simmons.edu/~schwartz/>

In addition to student resources and personal information, contains extensive subject directories on LIS reference, digital libraries, information architecture, metadata, search engines, site selection, subject analysis, subject gateways, and web authoring.

*Candy@GSLIS*. <http://gslis.simmons.edu/blogs/candy-at-gslis/>

Blog, with content related to teaching areas, job seeking for students, and the occasional musing.

*Notable Women of Simmons College*, <http://my.simmons.edu/library/notablewomen/>

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